

# CASE STUDY: DRIVING EMPLOYEE ENGAGEMENT San Francisco | Washington D.C.

## THE CLIENT

Protagonist used Narrative Analytics to help a Fortune 500 energy company transform its culture to be more transparent, compliant, and safe.

To make this transformation, our Client - one of the largest and most progressive energy providers in the U.S. - needed to shift the mindsets of over 20,000 employees.

Protagonist provided data-driven strategy and communication guidance, fueled by its unique Narrative Analytics capabilities, to drive measurable cultural change for the company.





## THE CHALLENGE



#### Concerns about Safety

High profile incidents with serious consequences made company leadership realize that a new focus on Safety was vital to company success.



#### Lack of Empowerment

Culturally, not everyone in the company felt they could "see something and say something" when Safety was in conflict with other priorities, like efficiency.

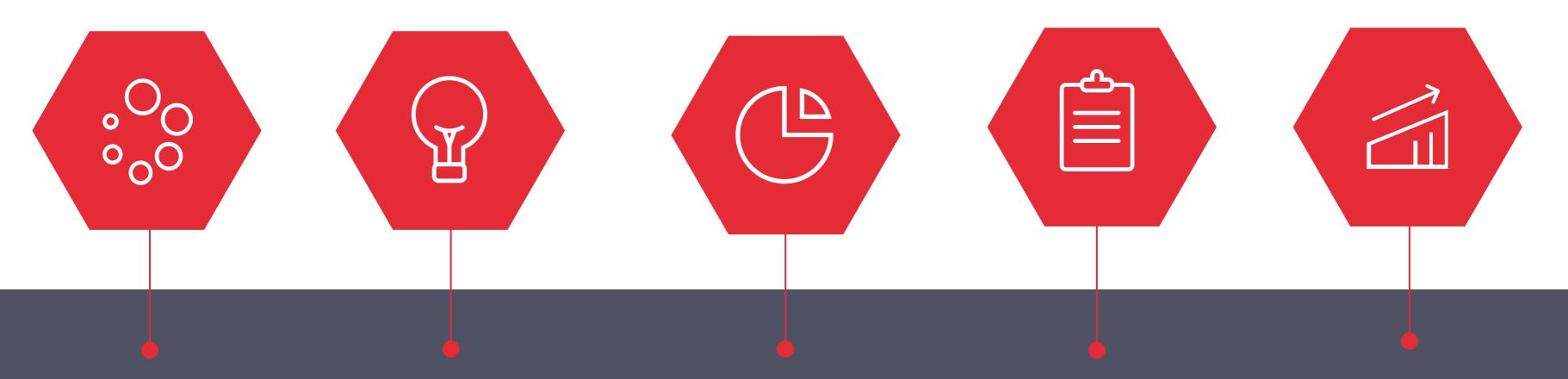


#### Resistance to Change

Entrenched norms and bureaucracies were undermining employee ability to focus on the company's most important priorities.

## THE SOLUTION: NARRATIVE ANALYTICS

Protagonist helps organizations transform culture through data-driven strategies and communication techniques.



#### **Data Capture**

Gather hundreds of thousands of Narrativerich expressions from employee surveys and online forums

#### **Narrative Surfacing**

Reveal the most important Narratives employees hold about the company culture

#### **Narrative Analysis**

Quantify Narrative prominence, key drivers, important trends, and differences by employee subgroup

#### **Action Plans**

Create strategy
recommendations and
communication guidelines
to drive Narrative and
cultural change

#### **Progress Tracking**

Measure the pace of cultural change and create a feedback loop to evaluate strategies and tactics

#### PROTAGONIST IN ACTION

Protagonist's Narrative Analytics enabled the Client to create data-driven strategy and communications campaigns that drove cultural change.

#### **Progress Tracking**

Created an ongoing feedback loop in which data is captured and analyzed periodically, progress is measured, and recommendations are updated

#### **Action Plans**

Recommended operational changes and established a data-driven Messaging Playbook to effectively communicate with employees



#### **Data Capture**

Analyzed over 75,000 employee expressions from survey responses and submissions to open online forums

#### Narrative Surfacing

Synthesized employee comments into 9 Narratives that articulate the range of beliefs about Safety and company culture

Identified which Narratives were most prominent and trending, and how those metrics differed by employee type

## SHIFTING CULTURE WITH DATA-DRIVEN MESSAGING

Protagonist revealed key differences between field workers and line management that were key to cultural transformation.

#### **Field Workers**



#### <u>Management</u>



On the Right Path to Safety

While we still have a way to go, we are making good progress and prioritizing well



#### **Profit Overwhelms Safety**

Most of the talk about safety is just talk - when it comes down to it, we're a company that makes decisions based on dollars

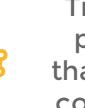




#### <u>Critical Insight</u>

Disconnect between line employees and managers is preventing an authentic embrace of Safety culture

#### <u>Implementation</u>



Train management to visibly put Safety first, even when that's financially costly or runs counter to entrenched norms



#### **Communication Strategy**

Utilize language that employees use to meet them where they are, surface and highlight stories of the successful shift to Safety

## THE RESULTS

Informed by Protagonist's multi-step recommendations, the Client was able to successfully accomplish a major cultural shift toward Safety.



#### **Narrative Analytics Applied**

Client engages with Protagonist



#### Jun. - Mar. 2015

#### **Cultural Transformation**

Narrative Analytics reveals major progress toward Safety culture

#### **Identified Need for Change**

Client identifies need for Safety culture Jan. 2015



#### **Implementation**

Client executes Safety communications campaign based on Protagonist's recommendations

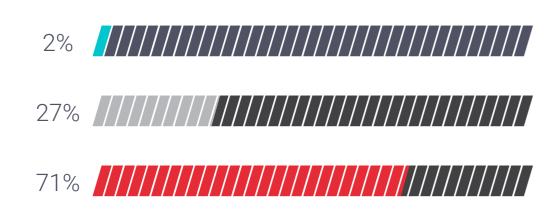
Sep. 2016



#### **Employee Attitudes Towards Safety**

#### Before Protagonist - 2014

Prior to Narrative Analytics, few employees believed the company was on the right track, which created a cultural divide





**Very Positive** 

**Positive** 

Negative

#### With Protagonist - 2016

After implementing Protagonist's recommendations, the company transformed employee attitudes to create an authentic embrace of Safety culture







## TAKE THE INITIATIVE

Protagonist enables you to accelerate cultural transformation.









# Employee Understanding

- Reveal the full range of underlying employee beliefs, in their own words
- Go beyond expected quantitative responses to reveal nuances, connections, and drivers of mindsets

# Data-Driven Strategy and Messaging

- Quantify what employees define as most important for their success and happiness
- Craft messaging with employee language that resonates

# Confident Leadership Communications

- Avoid negative triggers to ensure positive reception
- Surface and leverage stories that make leadership communications come to life

# Quantification and Tracking o What Matters Most

- Establish baseline snapshot of employees' most important beliefs
- Create feedback loop to adjust strategy and communications, measuring your culture as it transforms

## WHY NARRATIVES MATTER



#### **Narratives Drive Behavior**

People naturally tell themselves stories about how the world works - these beliefs justify attitudes and actions.



#### **Narratives Define Culture**

The Narratives employees hold (explicitly or implicitly) encapsulate a company's actual culture - its values, its priorities, and the way people interact.



#### **Narratives Can Change**

When engaged with Narrative-resonant messaging, people can change their beliefs, leaving old Narratives behind and embracing new Narratives.



# PROTAGONIST

# The Global Leader in Narrative Analytics

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